

Taxation Aid Committee

Tuesday, July 12, 2016

Rev. 8-4-2016

The meeting was called to order by Alejna Brugos, Chair at 11:05 AM in the Upper Town Hall. Members attending were: Alejna Brugos, Ken O'Brien, Joyce Gilmore, Linda Hawkes and Dick Skinner

Guests: Janet Hubener and Jean Berthold

Dick moved to accept the minutes of 6-14-2016 as modified (corrected spelling of Janet Hubener's name), seconded by Linda. Unanimous vote to accept.

Linda noted that several donations forms have been returned. Total dollar amount unknown.

After an informative discussion by Jean, we discussed the Application Form and made changes.

1. Dick made a motion to strike out Clause 17D, seconded by Ken. After an extensive discussion we voted 4 yes and 1 no to remove Clause 17D.
2. Dick made a motion to strike Clauses 22 and 37A, seconded by Joyce. After an extensive discussion we voted 4 yes and 1 no to remove Clause 22 and 37A.
3. There was a note added to page 3 that reads "Please list any additional property tax exemptions you are currently receiving from the Town of Mendon."
4. Dick made a motion to strike Clause 41A, seconded by Joyce. After an extensive discussion we voted 4 yes and 0 no, with one abstention to remove Clause 41A.
5. We added a new line to "Income" relative to Reverse Mortgages. After an extensive discussion we voted 5 yes and 0 no.
6. We added "or Life Estate" to page 1, Item 4.

Dick requested a copy of the latest Application Form as soon as it is available. He has some people he wants to talk to.

The next meeting: Tuesday, September 13, 2016 at 10:00 AM in the Upper Town Hall

Motion to adjourn by Ken

The meeting adjourned at 12:12 PM

Respectfully submitted,
Dick Skinner